



PRESS RELEASE

Leasys prices Euro 500 million Euro Medium Terms Note Programme Issuance

Leasys S.p.A priced on 10th of February 2025 a Euro 500 million offering of unsecured senior debt securities due August 2027, with a fixed rate coupon set at 2.875%.

This transaction represents the sixth public issuance under the Leasys' Euro 8 billion EMTN Programme, attracting a very high-quality order book in excess of Euro 2 billion from over 140 investors.

This issuance, the first one in 2025, further strengthens the group's funding position, confirming the investors' confidence in Leasys growth ambitions.

Rome, 13th of February 2025

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Leasys

Leasys, a joint venture between Stellantis and Crédit Agricole Consumer Finance, offers mobility solutions which range from medium and long-term rentals to management systems for company fleets, guaranteeing efficient, rational, safe and sustainable mobility. Created out of the merging of two leading companies in the sector, Leasys and Free2Move Lease, the new company has established itself as a pioneer of the new idea of fluid, integrated and global mobility designed for individuals, professionals and companies of all sizes. Leasys boasts of a managed fleet of 900,000 vehicles which is already operational in 11 European countries: Italy, Spain, France, UK, Germany, Belgium, Netherlands, Portugal, Poland, Luxembourg and Austria.

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