



PRESS RELEASE

Leasys prices a €750 million Euro Medium-Term Note Programme

On July 18th, Leasys S.p.A priced a €750 million offering of unsecured senior debt securities which are due July 2026 with a fixed rate coupon set at 4.50%.

This transaction is the first issuance under the newly established EMTN Programme by Leasys following the consolidation with F2M Lease, with the company attracting a very high-quality order book of €2.1 billion from over 130 investors.

This first issuance in 2023 further strengthens the group's funding position and reaffirms investors' confidence in Leasys.

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Leasys

Leasys, a joint venture between Stellantis and Crédit Agricole Consumer Finance, offers mobility solutions which range from medium-term and long-term rentals to management systems for company fleets, guaranteeing efficient, rational, safe and sustainable mobility. Created out of the merging of two leading companies in the sector, Leasys and Free2Move Lease, the new company is ranked fourth on the European market and has established itself as a pioneer of the new



PRESS RELEASE

idea of fluid, integrated and global mobility designed for private individuals, professionals and companies of all shapes and sizes. Leasys boasts of an initial managed fleet of 828,00 vehicles which is already operational in 11 European countries: Italy, Spain, France, The UK, Germany, Belgium, The Netherlands, Portugal, Poland, Luxembourg and Austria.