



PRESS RELEASE

LEASYS S.p.A. prices euro 750 million debt offering

Turin, 29 November 2021

Leasys S.p.A. priced today a euro 750 million offering of unsecured senior debt securities maturing in December 2024 with a fixed-rate coupon of 4.375 per cent.

This issuance – the second one after Leasys' debut on capital markets in July 2021 – was characterized by a high-quality order book, with euro 1.5 billion raised from more than 100 investors, confirming investors' confidence in the Leasys Group.

Joint Bookrunners of this transaction were Crédit Agricole CIB, BBVA, BNP Paribas, Goldman Sachs International, IMI – Intesa Sanpaolo, ING and J.P. Morgan.

Leasys

Leasys, a Stellantis Brand, and a subsidiary of FCA Bank, a 50:50 joint venture between Stellantis and Crédit Agricole, was established in September 2001. Leasys offers a complete and innovative system of mobility services to individuals, professionals and businesses of all sizes. Headquartered in Italy, Leasys began a process of internationalisation in 2017 by opening multiple offices throughout Europe: today the company operates in ten European markets (Italy, Spain, France, the United Kingdom, Germany, Belgium, the Netherlands, Austria, Portugal and Poland). For more information: www.corporate.leasys.com/english